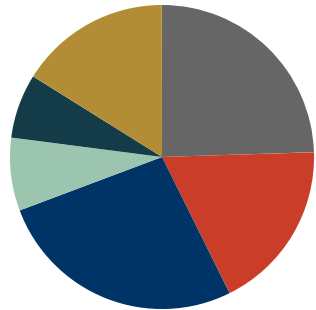


Nevada Casino Employment, 2017

Information on employment and revenue for all Nevada casinos earning \$1 million or more in fiscal 2017

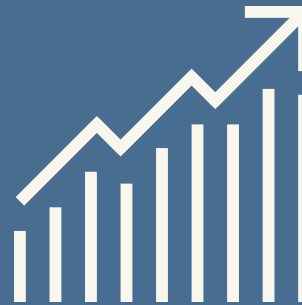
Employment by Department



● Casino ● Rooms ● Food ● Beverage ● Other ● G&A

- 166,485 total employees
- Combined payroll costs of **\$7.9 billion** (a historic high)
- Payroll was **30%** of total revenue (a historic low)
- Most employees are in the **Food Department**

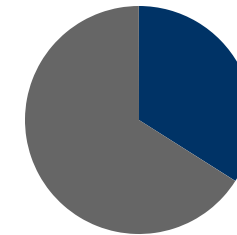
Trends since 1990



- ◆ The number of employees is up 10%
- ◆ Payroll as a share of revenue is down 15%
- ◆ Revenue per employee is up 195%
- ◆ Payroll per employee is up 150%
- ◆ Total revenue is up 224%
- ◆ Total payroll costs are up 174%

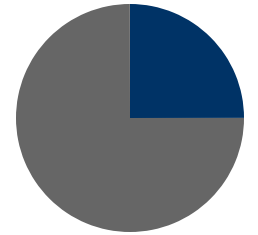
Gaming vs. Nongaming

1990



● Gaming ● Nongaming

2017



● Gaming ● Nongaming

In 1990, **34%** of casino employees worked directly in gaming.

In 2017, only **25%** of casino employees worked directly in gaming.