

Pennsylvania Casino Summary

All information current as of June 2018

Statewide



- 12 casinos
- 25,849 slot machines
- 1,271 table games
 - 225 non-bank (poker) games
 - 956 bank games
 - 90 electronic or hybrid table games



73 percent of gaming win comes from slot machines, **27 percent** from tables



Each slot machine, on average, makes **\$247.61** a day

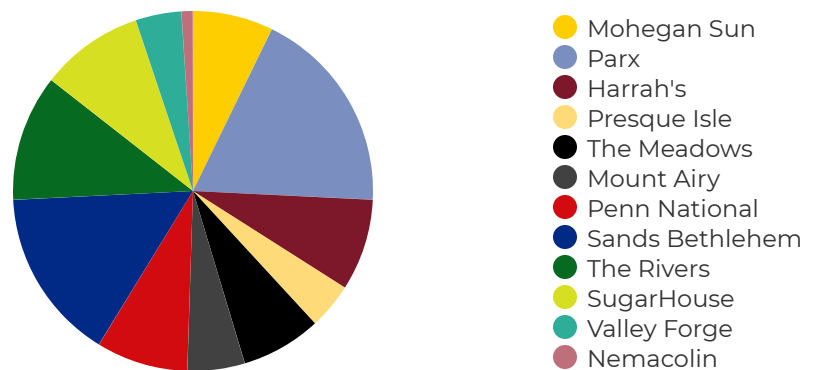


Each table game, on average, makes **\$1,942.71** a day

Timeline

- 2004: Racehorse Development and Gaming Act passes
- 2006: Mohegan Sun and Parx open
- 2007: Harrah's Chester, Presque Isle, The Meadows, Mount Airy open
- 2008: Hollywood Casino (Penn National) opens
- 2009: Sands Bethlehem, The Rivers open
- 2010: Table gaming begins, SugarHouse opens
- 2012: Valley Forge opens
- 2013: Nemaquin opens
- 2017: Expanded gaming bill passes

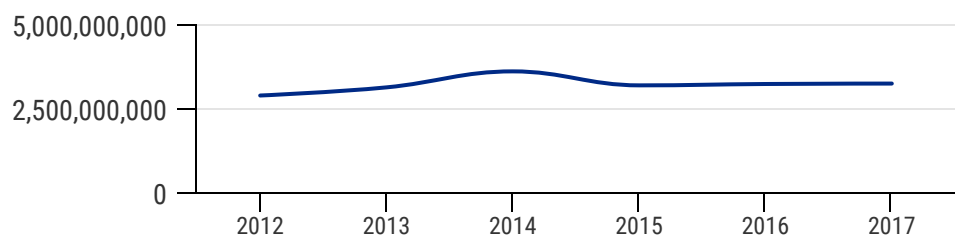
Market Share



Parx: 18%
Sands Bethlehem: 15%
The Rivers: 11%
Sugarhouse: 9%
Harrah's: 8%
Penn National: 8%

The Meadows: 7%
Mohegan Sun: 7%
Mount Airy: 5%
Valley Forge: 4%
Presque Isle: 4%
Nemaquin: 1%

Statewide Annual Gaming Revenue



Total annual gaming revenues have increased from \$2.9 billion (2012) to \$3.2 billion (2017)



Effective Tax Rate: 55%

Includes State Tax (34%), Local Share Assessment (4%), Economic Development and Tourism Fund (5%), Pennsylvania Race Horse Development Fund (approx. 12%)

Full Report: http://gaming.unlv.edu/reports/pa_monthly.pdf